



67 Main Street
P.O. Box 5670
Cortland, NY 13045

t 800-822-3747
d 607-756-4970



To: Wilson Gregory Valued Clients

Re: Frequently Asked Questions (FAQs) // Wilson Gregory Acquisition by McNeil & Co.

What does that mean for you?

It means the same professional and personal service you have come to expect from the WGA team, with enhanced administration benefits.

When will this take place?

While the acquisition occurred on 12/31/20, we look forward to consolidating our operations with McNeil & Co. effective 6/1/2021.

How will payments be made?

Effective with premium payments due on June 10, 2021 (May 2021), please make premium checks payable to McNeil & Company and remit to:

Mailing Address:
McNeil & Company
Newspaper Program
P.O. Box 5670
Cortland, NY 13045

ACH Payment Info:
NBT Bank
McNeil & Company Inc.
65 Main Street
Cortland, NY 13045
Routing: 021303618
Account: 7100645151

What are next steps and checklist items?

- Send an email to accounting@mcneilandcompany.com with your contact name, email address and phone number for the person responsible for premium payments
- Switch your bank information for ACH payments, as shown above
- Send ACH Direct Deposit Authorization Agreements to McNeil & Co.
- Switch your mailing address for premiums paid by check, as shown above
- Consider switching from check payment to ACH
- Provide report(s) showing names and numbers insured to support amount paid. A breakdown of insureds is necessary to properly allocate payments.

Please help us obtain the correct contact information. If you are not responsible for verifying that payments are paid when due - please forward this notification to whomever is responsible and copy tgregory@mcneilandcompany.com and rhively@mcneilandcompany.com. That will allow us to update our contact information.

Direct Telephone: (800) 822-3747

Website: www.mcneilandcompany.com/wga