

McNeil & Company, Inc. P.O. Box 5670 Cortland, NY 13045 Phone: 800-822-3747

none: 800-822-374. Fax: 607-756-5051

### **Arch Insurance Company**

# **BENEFICIARY DESIGNATION**

Use this form to designate a beneficiary(ies) for your Accidental Loss of Life Benefit Amount. See page 2 for important information on choosing beneficiaries. Complete a new form if you want to designate a new or additional beneficiary(ies).

INSURED INFORMATION						
Outfitter/Owner Name						
Guide/Participant Name						
Guide/Participant Social Security No	Guide/P	Guide/Participant DOB				
BENEFICIARY INFORMATION						
I am: (Please check appropriate box	x.)					
☐ Designating a beneficiary(ies) for	the first time					
☐ Changing a previous designation						
Primary Beneficiary(ies) Full Name	Relationship	Address	DOB	SS Number	%	
			L	Percentage must to	tal 100%	
Contingent Beneficiary(ies) Full Name	Relationship	Address	DOB	SS Number	%	
				Percentage must to	tal 100%	
AUTHORIZATION						
benefit is paid, the amount will be paid to a contingent beneficiary as	divided equally long as at least	ed, I understand that if one of my pring among any remaining beneficiaries. It one of my primary beneficiaries is living or revoke my beneficiary designation.	l also unders	tand that no amount	will be	
Insured Signature			Date			



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## BENEFICIARY DESIGNATION

### **AUTHORIZATION**

Designate a primary and contingent beneficiary for insurance coverage. Refer to the sample wording below for guidance. A contingent beneficiary receives payment in the event the primary beneficiary dies before you do. If you want more than one person to be your beneficiary, please indicate the percentage of the benefit each one should receive (must add up to 100%). If a beneficiary dies before you, his or her benefits will be shared equally among any remaining beneficiaries. Attach a separate signed and dated sheet of paper if you need more space. If you have a change in your family status (such as marriage; divorce; or the birth of a child), you may want to update your beneficiary designations.

#### **SAMPLE BENEFICIARY DESIGNATIONS**

TYPE OF BENEFICIARY	SAMPLE WORDING
One beneficiary	Doe, John, A.; Husband; Birthdate; SSN; 100%
Two beneficiaries	Doe, Mary A.; Mother; Birthdate; SSN; 50% Doe, Rich B.; Father; Birthdate; SSN; 50%
Two beneficiaries In unequal shares	Doe, Amy J.; Sister; Birthdate; SSN; 75% Doe, Mark F.; Brother; Birthdate; SSN; 25%
Three or more beneficiaries In unequal shares	Doe, Paul A.; Father, Birthdate; SSN; 50% Doe, James B.; Brother, Birthdate; SSN; 25% Doe, Jaclyn C.; Sister, Birthdate; SSN; 25%
Trustee	Mark Doe, trustee under trust agreement; Jane Doe Revocable Trust; 000 Main Street; Any Town, State 00000; dated Month day, year; and amendments or supplements thereto. Any payment to the Trustee shall discharge the Plan from any and all liability to the extent of such payment.

If your beneficiary designations to not fit within the tables on the front of this form, feel free to write the appropriate designation(s) on a separate sheet of paper. Sign and date the separate sheet and attach it to this form.

- All beneficiary designations must be legible and written in ink.
- The beneficiary's name must always be shown in full (Last; First, MI), and the relationship to you must be stated.
- If the designated beneficiary is not related to you, the relationship should be "friend".
- The beneficiary section should never contain corrections or crossed-out words.
- The beneficiary section should be specific. It should not include wording such as "either/or": "and/or".
- Your right to designate a beneficiary is subject to applicable state law.

Note: For specific legal implications regarding beneficiary designations, contact your attorney.